

Pressekonferenz „Fit for 55“

Frankfurt, 04. April 2022

Carsten Spohr

Dr. Stefan Schulte

Jost Lammers



LUFTHANSA GROUP



Fit for 55: Drei Vorschläge für den Luftverkehr



Kerosinsteuer

- **Schrittweise Erhöhung 2023-2033**
- **Mindeststeuersatz 460 € pro Tonne**
- **Intra-EU**



ETS-Reform

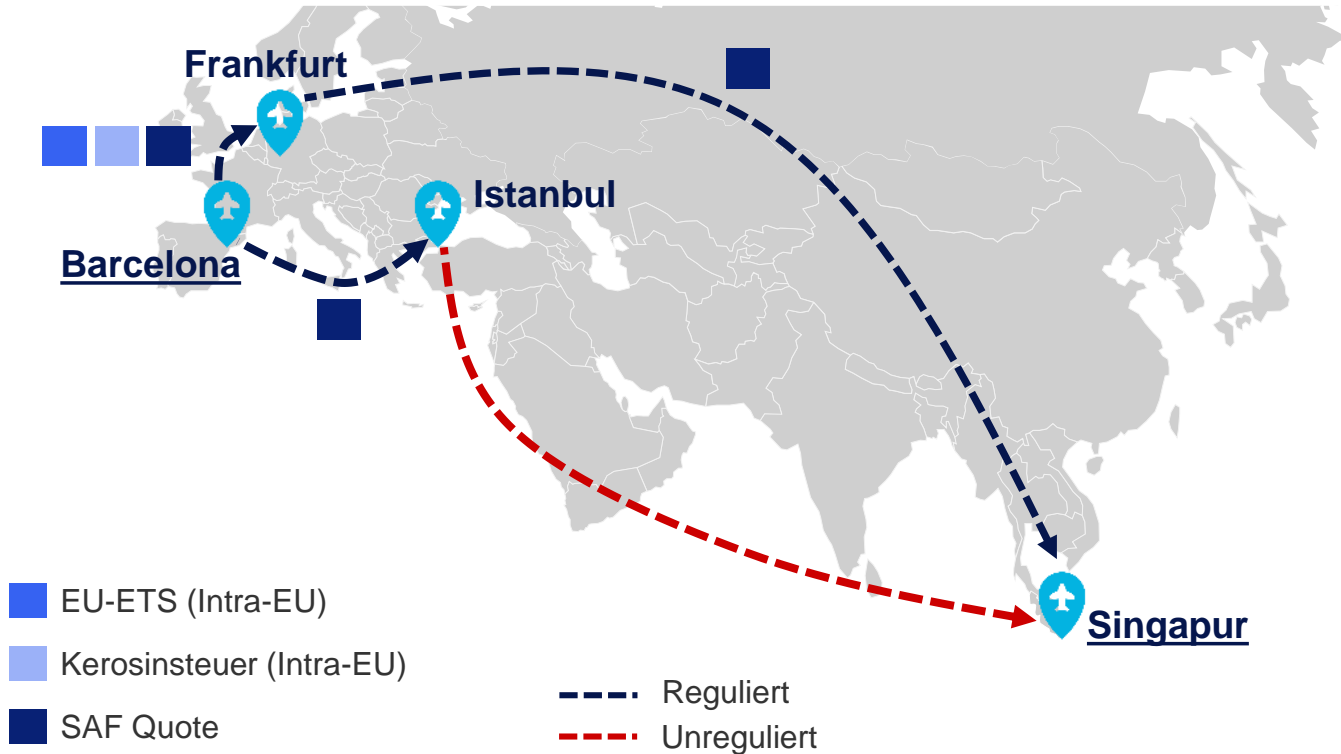
- **Ab 2024: Zertifikate werden knapper und teurer**
- **Ab 2027: Keine Ausgleichszertifikate**
- **Intra-EU: ETS**
- **Extra-EU: CORSIA**



SAF-Quote

- **Steigende Mindestquote**
 - 2025: 2% SAF
 - 2050: 63% SAF (28%PtL)
- **Bei Betankung an EU Flughäfen**

Fit for 55: Wettbewerbsverzerrungen & Carbon Leakage



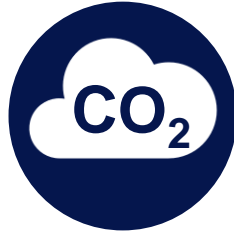
- EU-Airlines auf der gesamten interkontinentalen Reise von Regulierungen betroffen
- Nicht-EU-Airlines maximal auf kürzeren Zubringerflug betroffen
- Ergebnis: massive Wettbewerbsverzerrung zulasten von EU-Airlines & EU-Airports + Emissionsverlagerung

Fit for 55: Erhebliche Carbon Leakage Effekte bereits in 2035



Flugpreise über
EU Hubs

+ 23-29%



Carbon Leakage
Effekt

bis zu 46%
(bspw. Nizza-Seoul)



Passagiere in
Europa

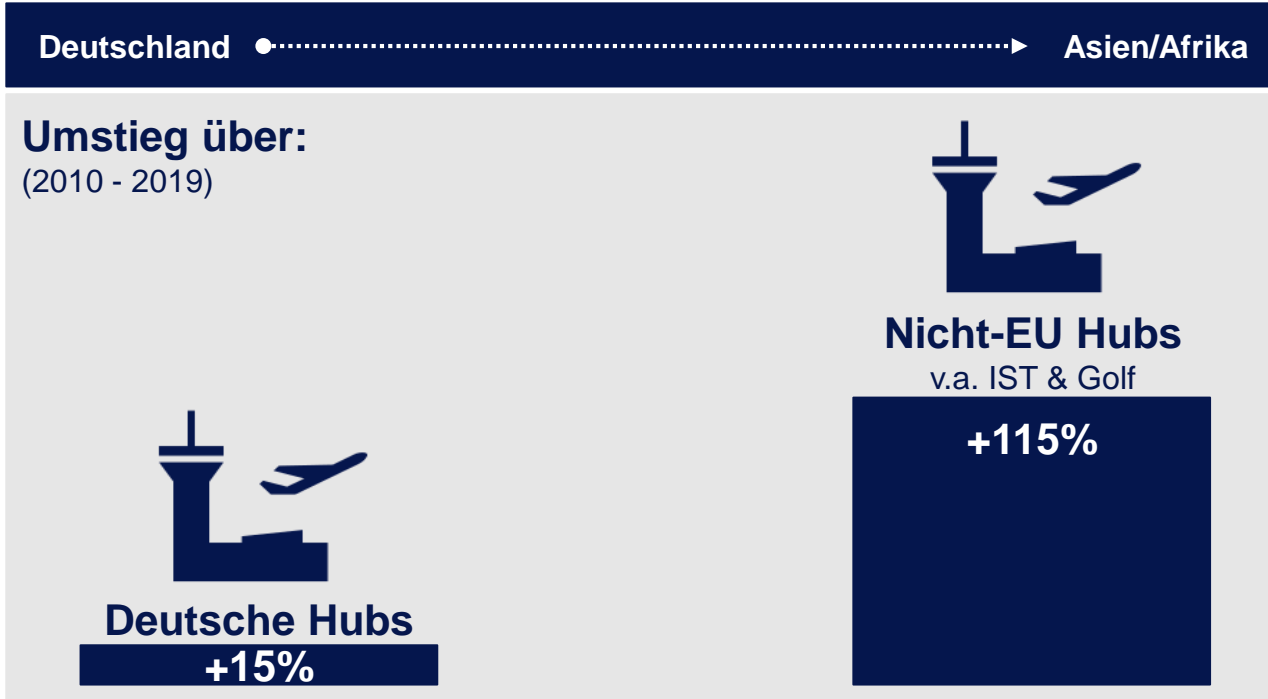
- 119 Mio.



Jobs in EU
Luftfahrtindustrie

- 260.000

Fit for 55: Bestehende Wettbewerbsverzerrungen werden verstärkt



Quelle: DLR



LUFTHANSA GROUP



Fit for 55: Fairen Wettbewerb mit außereuropäischen Unternehmen sichern



Einseitige Belastungen für EU Airlines & Hubs vermeiden

- **ETS:** alle Zubringer gleichstellen
- **SAF-Quote:** auch auf Langstrecke für alle Airlines
- **Keine Kerosinsteuer**

Press Conference “Fit for 55“

Frankfurt, April 4, 2022

Carsten Spohr

Dr. Stefan Schulte

Jost Lammers



LUFTHANSA GROUP



Fit for 55: Three Aviation Proposals



Kerosene Tax

- Gradual increase 2023-2033
- Minimum tax rate 460 € per ton
- Intra-EU



ETS Reform

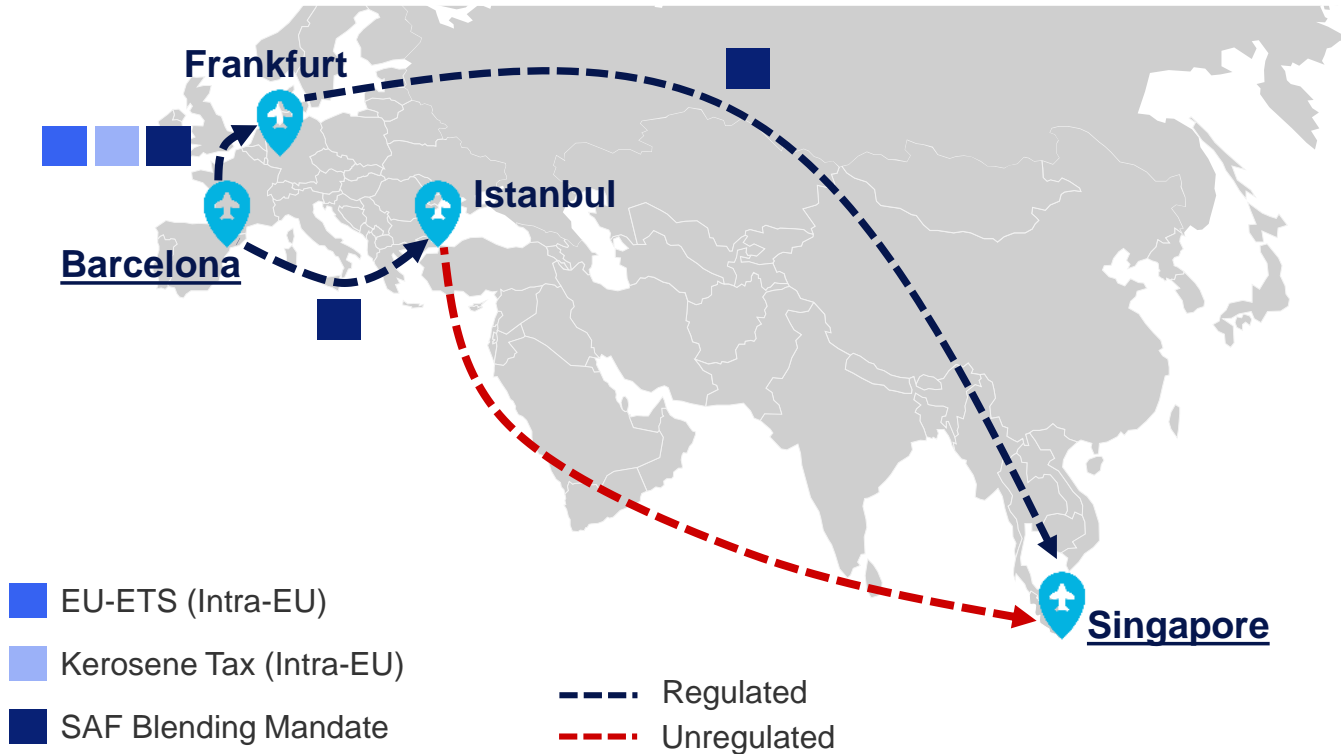
- As of 2024: Allowances will be reduced & become more expensive
- As of 2027: No free allowances
- Intra-EU: ETS
- Extra-EU: CORSIA



SAF Blending Mandate

- Minimum blending mandate will be increased:
 - 2025: 2% SAF
 - 2050: 63% SAF (28%PtL)
- Refueling at EU Airports

Fit for 55: Competitive Distortion & Carbon Leakage



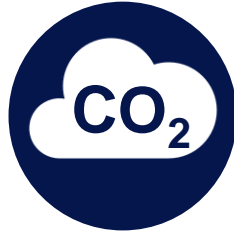
- EU Airlines affected by regulations on the entire intercontinental route
- Non-EU Airlines only affected on short feeder flight
- Result: massive competitive distortion at the expense of EU Airlines & EU Airports + shift of emissions

Fit for 55: Significant Carbon Leakage Effects already in 2035



Airfares via
EU Hubs

+ 23-29%



Carbon Leakage
Effect

up to 46%
(e.g. Nizza-Seoul)



Passengers in
Europe

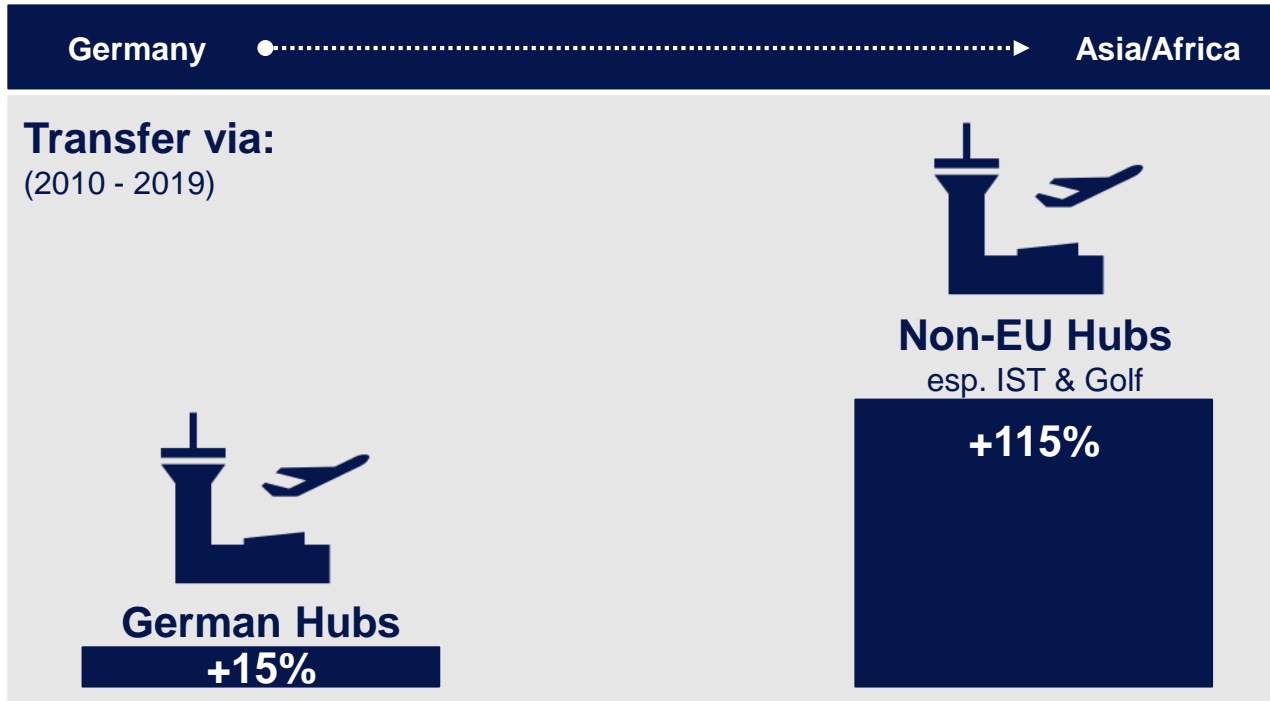
- 119 Mio.



Jobs in EU
Aviation Industry

- 260.000

Fit for 55: Existing Competitive Distortions are intensified



Source: DLR



LUFTHANSA GROUP



Fit for 55: Ensuring fair competition with Non-European companies



Avoiding one-sided burdens for EU Airlines & Hubs

- **ETS:** equal treatment of all feeder flights
- **SAF Blending Mandate:** also on long-haul for all airlines
- **No Kerosene Tax**